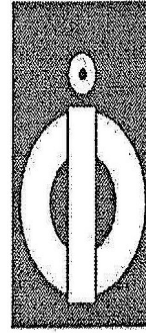


Sabnam House, Ground Floor,
Plot No.A-15/16, Central Cross Road-B,
MIDC, Andheri (E), Mumbai- 400 093
T: 22 4063 5100, F: 22 4063 5199
Email: info@omnitex.com
CIN: L17100MH1987PLC042391



omnitex
industries
(india) ltd.

Date: 25.07.2025

To,
The BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Ref: Omnitex Industries (India) Limited (Security Code No.: (514324)

Sub: Approval of unaudited Financial Results for the quarter ended 30th June, 2025

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on 25.07.2025 approved unaudited financial results for the quarter ended 30th June, 2025. Summarized copy of financial results along with Limited Review Report pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Omnitex Industries (India) Limited

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

LIMITED REVIEW REPORT

Review Report to
The Board of Directors,
Omnitex Industries (India) Limited, Mumbai 400093.

We have reviewed the accompanying statement of unaudited financial results of **Omnitex Industries (India) Limited**, Sabnam House, Ground Floor, Plot No. A 15/16, Central Cross Road B, MIDC, Andheri (East), Mumbai 400093, ["the Company"] for the quarter ended **30th June, 2025** [the "Statement"] attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

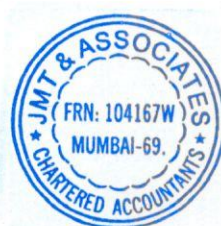
The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards [Ind AS] specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of full financial year for the year ended March 31, 2025 and the unaudited published year to date figures upto December 31, 2024, which were subjected to limited review.

For JMT & Associates
Chartered Accountants
(Registration No. 104167W)




Amar Bafna
Partner

Membership No. 048639

UDIN : 25048639BMHDH29186

Place : Mumbai
Date : 25th July, 2025

Omnitex Industries (India) Limited
(CIN No: L17100MH1987PLC042391)

Statement of Unaudited Financial Results for the quarter ended 30th June, 2025
Registered Office: Sabnam House, Plot No. A 15/16, Central Cross Road B, MIDC, Andheri East, Mumbai - 400 093
Tel: 022-40635100 Fax: 022-40635199 e-mail: redressel@omnitex.com website www.omnitex.com

All Figures except EPS are in Rupees in Lakhs

SN	Particulars	Quarter Ended			Year Ended
		30th June, 2025	31st March, 2025	30th June, 2024	31st March, 2025
		Note 7			
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations	26.54	13.94	106.06	318.56
	(b) Other Income	238.37	195.64	10.97	222.65
	Total Income	264.91	209.58	117.03	541.21
2	Expenses				
	(a) Cost of Material Consumed	-	-	-	-
	(b) Purchase of Stock in Trade	26.14	13.76	104.54	314.09
	(c) Change in Inventories of Finished Goods, Work-in-progress and Stock-In-Trade	-	-	-	-
	(d) Employee Benefits Expense	0.91	0.90	0.91	3.62
	(e) Finance Costs	-	-	-	-
	(f) Depreciation and Amortization Expenses	-	-	-	-
	(g) Other Expenses	14.58	7.62	2.19	15.83
	Total Expenses	41.63	22.28	107.64	333.54
3	Profit / (Loss) before exceptional items and tax (1-2)	223.28	187.30	9.39	207.67
4	Exceptional Items Net (Refer Note No 5)	-	(255.84)	255.84	-
5	Profit / (Loss) before tax (3+4)	223.28	(68.54)	265.23	207.67
6	Tax Expense				
	(a) Current Tax	(66.40)	(2,823.01)	(0.11)	(2,823.83)
	(b) Deferred Tax	14.64	2,746.40	(2.25)	2,742.09
	(c) Prior Period Adjustment for Taxes	-	-	-	(1.22)
	Total Tax Expense	(51.76)	(76.61)	(2.36)	(82.96)
7	Net Profit / (Loss) for the period / year(5-6)	171.52	(145.15)	262.87	124.71
8	Other Comprehensive Income (Net of Tax) (OCI)				
	(a) Items that will not be reclassified subsequently to profit or loss				
	Change in fair value of equity instruments designated irrevocably at Fair Value through OCI (Refer Note 5) (net of tax)	-	325.46	(197.30)	5,076.12
	(b) Items that will be reclassified subsequently to profit or loss	-	-	-	-
		-	325.46	(197.30)	5,076.12
9	Total Comprehensive Income/(Loss) for the period/year (7+8)	171.52	180.31	65.57	5,200.83
10	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	423.10	423.10	423.10	423.10
11	Other Equity (Excluding Revaluation Reserve)				17,129.94
12	Earnings Per Share				
	(of Rs. 10/- each) (Not Annualized except for the year ended March)				
	(a) Basic	4.08	(3.45)	6.25	2.97
	(b) Diluted	4.08	(3.45)	6.25	2.97

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited

Ashok Bhawnani

Ashok Bhawnani
Director (DIN: 00058344)

Place: Mumbai
Date: 25th July, 2025



Omnitex Industries (India) Limited

(CIN No: L17100MH1987PLC042391)

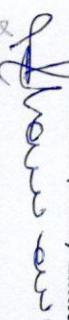
Unaudited Financial Results for the Quarter ended 30th June, 2025

Notes:

- 1 The above unaudited financial results of the Company for the quarter ended 30th June, 2025, which have been subjected to limited review by the Statutory Auditors of the company were reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on 25th July, 2025
- 2 The above unaudited financial results are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and on the Company's website (URL: www.omnitex.com).
- 3 These unaudited financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 4 The Company has only one business segment, i.e. 'Trading (Fabrics / Yarn)'.
- 5 (i) The Company held 745,098 equity shares in Strata Geosystems (India) Private Limited, (SGIPL) which were acquired at a cost of Rs. 323.31 lakhs in earlier years. In accordance with the accounting policy followed by the Company, these shares were fair valued through Other Comprehensive Income. During the corresponding first quarter, the Company surrendered 12,241 equity shares out of the above holding to the said company pursuant to exercise of buy-back option at a price of Rs. 2,100/- per share in terms of Letter of Offer dated 1st April, 2024 against receipt of buyback proceeds of Rs. 257.06 lakhs on 25th April 2024. Under the buyback process, 12,241 shares were cancelled by SGIPL. The buy back profit of Rs. 255.84 lakhs was shown as an Exceptional item of Income in the unaudited financial results for the quarter ended 30th June, 2024 but was reclassified under OCI in these annual audited financial results.
(ii) In respect of balance 7,32,857 equity shares held in SGIPL post buy-back referred to in 5(i) above, the Company entered into Share Subscription and Purchase Agreement, (SSPA) on 20th December 2024 with an investor for sale of its entire holding of equity shares in SGIPL at a consideration of Rs. 2,828.29 per equity share aggregating to Rs. 20,727.32 lakhs. The transfer of the above equity shares under the said SSPA was subject to certain conditions, which have been completed by the parties in February 2025 and the sale proceed of Rs. 20,727.32 lakhs has been fully realised and the shares have been transferred to the investor in February, 2025.
- 6 The Company invested Rs. 17,000 lakhs in the current quarter in acquiring 1 Equity Share and 39,00,781 Compulsory Convertible Preference Shares of Blue Energy Motors Limited @ Rs. 435.81 per share. Post acquisition, the holding stands at 4.6153% in Blue Energy Motors Limited.
- 7 The figures for the quarter ended 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year upto 31st March, 2025 and the unaudited year to date figures upto December 31, 2024 which were subjected to limited review.
- 8 The Company does not have any subsidiary/associate/joint venture company(ies) as at 30th June, 2025. Accordingly, the Company is not required to prepare consolidated unaudited financial results.
- 9 Figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors

Omnitex Industries (India) Limited



Ashok Bhawnani

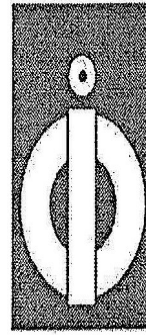
Director (DIN: 00058344)



Place: Mumbai

Date: 25th July, 2025

Sabnam House, Ground Floor,
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CIN: L17100MH1987PLC042391



omnitex
industries
(india) ltd.

Date: 25.07.2025

To,
The BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Ref: Omnitex Industries (India) Limited (Security Code No.: (514324)

Sub: Undertaking regarding Non-applicability of Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 and in compliance with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, it is hereby confirmed by the Company that Regulation 32 of Statement for Deviation(s) or Variation(s) under SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 is not applicable to the Company for the quarter ended 30th June, 2025.

Thanking you,

Yours faithfully,
For Omnitex Industries (India) Limited

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer